Agency for Persons with Disabilities Overview

House Health Care Appropriations Subcommittee

February 12, 2013

Rick Scott
Governor

Barbara Palmer
Director
<table>
<thead>
<tr>
<th>Legislative Authority</th>
<th>Agency Mission</th>
</tr>
</thead>
<tbody>
<tr>
<td>S. 393.062, F.S.: “…the greatest priority shall be given to the development and implementation of community-based services that will enable individuals with developmental disabilities to achieve their greatest potential for independent and productive living, enable them to live in their own homes or in residences located in their own communities, and permit them to be diverted or removed from unnecessary institutional placements….”</td>
<td>The agency supports persons with developmental disabilities in living, learning, and working in their communities.</td>
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</tbody>
</table>
Customers by Primary Disability

- Autism, 6,612, 12.92%
- Cerebral Palsy, 6,066, 11.85%
- Down Syndrome only (with no Intellectual Disability diagnosis), 255, 0.50%
- High Risk of Developmental Disability, 16, 0.03%
- Intellectual Disability, 37,017, 72.32%
- Prader-Willi Syndrome, 137, 0.27%
- Spina Bifida, 1,080, 2.11%

Total: 51,183

Includes HCBS Waiver and Waiting List

Source: Agency Allocation, Budget and Contract Control (ABC) System as of January 1, 2013
### Medicaid Home and Community Based Services (HCBS) Waiver

- Provides services in the community in lieu of more restrictive and expensive institutional programs
- State matches the federal Medicaid dollars out of General Revenue dollars
  - 42.27% state dollars to 57.73% federal dollars

### Individual and Family Supports (IFS)

- Primary funding source for individuals who are not enrolled in the waiver
- Primarily Federal Social Services Block Grant (SSBG) dollars
- Includes a small portion of State Funded General Revenue that pays for services not covered under the SSBG such as medical and dental
<table>
<thead>
<tr>
<th>Developmental Disability Centers (DDCs)</th>
<th>Intermediate Care Facility/Developmental Disability</th>
</tr>
</thead>
<tbody>
<tr>
<td>• State-operated Intermediate Care Facilities for the Developmentally Disabled at Sunland and Tacachale</td>
<td>• Privately operated and funded by Medicaid program, and licensed and administered by AHCA.</td>
</tr>
<tr>
<td>• Funded by the Medicaid program</td>
<td>• APD authorizes admissions, determines the level of care of each resident, and performs continued stay reviews every six months.</td>
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<table>
<thead>
<tr>
<th>Forensic</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Mentally Retarded Defendant Program (MRDP)</td>
</tr>
<tr>
<td>• Forensic programs at Sunland and Tacachale</td>
</tr>
</tbody>
</table>
Home and Community Based Services Waiver $877,061,351, 81.69%
Developmental Disabilities Centers $117,287,451, 10.92%
Individual and Family Supports (IFS) $16,436,771, 1.53%
Room and Board $3,490,328, 0.33%
Agency Operations/Administration (Regions and Central Office) $59,326,748, 4.99%
Community Projects $5,806,668, 0.54%

Total: $1,073,602,649

Source: Fiscal Year 2012-13 General Appropriations Act, Chapter 2012-118, Laws of Florida
### Agency Priorities

<table>
<thead>
<tr>
<th>Agency Initiatives</th>
<th>Community Initiatives</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Fiscal Accountability</strong></td>
<td><strong>Employment</strong></td>
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<tr>
<td>APD operates within the limits set forth in the General Appropriations Act.</td>
<td>People with developmental disabilities who desire work are competitively employed.</td>
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<tr>
<td><strong>Quality Services</strong></td>
<td><strong>Waitlist</strong></td>
</tr>
<tr>
<td>Ability to measure and track performance to ensure the highest quality care.</td>
<td>APD adopts national and local best practices to serve people on the waitlist efficiently and effectively.</td>
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</table>
Agency Priorities

• **Fiscal Accountability/Cost-Containment**
  – The Home and Community Based Services (HCBS) waiver program currently has a $39.9 million ($17.02 million GR) carry-forward deficit (from prior years)
  
  – However, APD projects expenditures to be within appropriations for Fiscal Year 2012 – 13 in the HCBS waiver program
  
  – As a result of cost-containment efforts between the Legislature, the Governor’s Office, and APD, the Agency’s waiver expenditures were reduced by more than $70 million during Fiscal Year 2011 – 12 while still ensuring customer health, safety, and community living
### FY 2012-13 APD Waiver Expenditures

<table>
<thead>
<tr>
<th></th>
<th>Initial Forecast Expenditures</th>
<th>GR Budget Forecast</th>
<th>Actual Expenditures</th>
<th>GR Budget Forecast less Expenditures</th>
<th>Initial Budget Forecast less Expenditures</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Appropriation</strong></td>
<td></td>
<td>$343,208,923</td>
<td></td>
<td></td>
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<tr>
<td><strong>Appropriation Qualified Expenditure Category (QEC)</strong></td>
<td></td>
<td>$27,524,911</td>
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<tr>
<td><strong>FMAP Adjustment</strong></td>
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<td><strong>Other Adjustments</strong></td>
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<tr>
<td><strong>Adjusted Appropriation</strong></td>
<td></td>
<td>$370,733,834</td>
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</table>

<table>
<thead>
<tr>
<th>Month</th>
<th>Initial Forecast Expenditures</th>
<th>GR Budget Forecast</th>
<th>Actual Expenditures</th>
<th>GR Budget Forecast less Expenditures</th>
<th>Initial Budget Forecast less Expenditures</th>
</tr>
</thead>
<tbody>
<tr>
<td>July Expenditures</td>
<td>$8,738,460</td>
<td>$8,089,678</td>
<td>$7,715,318</td>
<td>$374,360</td>
<td>1,023,142</td>
</tr>
<tr>
<td>August Expenditures</td>
<td>$33,538,789</td>
<td>$31,048,722</td>
<td>$27,296,480</td>
<td>$4,345,915</td>
<td>(945,848)</td>
</tr>
<tr>
<td>September Expenditures</td>
<td>$26,817,559</td>
<td>$24,826,506</td>
<td>$32,861,740</td>
<td>$7,049,225</td>
<td>(478,921)</td>
</tr>
<tr>
<td>October Expenditures</td>
<td>$35,497,209</td>
<td>$32,861,740</td>
<td>$36,589,562</td>
<td>$3,727,822</td>
<td>(1,092,353)</td>
</tr>
<tr>
<td>November Expenditures</td>
<td>$28,570,825</td>
<td>$26,449,601</td>
<td>$23,809,677</td>
<td>$4,661,148</td>
<td></td>
</tr>
<tr>
<td>December Expenditures</td>
<td>$29,852,772</td>
<td>$27,636,371</td>
<td>$36,342,991</td>
<td>$8,706,620</td>
<td>(6,490,219)</td>
</tr>
<tr>
<td>January Expenditures</td>
<td>$32,849,004</td>
<td>$30,410,150</td>
<td>$26,330,608</td>
<td>$4,079,542</td>
<td>6,518,396</td>
</tr>
<tr>
<td>February Expenditures</td>
<td>$27,568,047</td>
<td>$25,521,274</td>
<td>$27,568,047</td>
<td></td>
<td></td>
</tr>
<tr>
<td>March Expenditures</td>
<td>$29,091,096</td>
<td>$26,931,245</td>
<td>$29,091,096</td>
<td></td>
<td></td>
</tr>
<tr>
<td>April Expenditures</td>
<td>$27,627,304</td>
<td>$25,576,131</td>
<td>$27,627,304</td>
<td></td>
<td></td>
</tr>
<tr>
<td>May Expenditures</td>
<td>$34,521,915</td>
<td>$31,958,856</td>
<td>$34,521,915</td>
<td></td>
<td></td>
</tr>
<tr>
<td>June Expenditures</td>
<td>$29,259,670</td>
<td>$27,087,304</td>
<td>$29,259,670</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Certified Forward – July</td>
<td>$23,642,872</td>
<td>$21,887,521</td>
<td>$23,642,872</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Certified Forward – August</td>
<td>$2,185,655</td>
<td>$2,023,382</td>
<td>$2,185,655</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Certified Forward – September</td>
<td>$972,658</td>
<td>$900,443</td>
<td>$972,658</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total FY 12-13 Actual Expenditures</strong></td>
<td></td>
<td></td>
<td></td>
<td>$11,246,506</td>
<td>3,295,345</td>
</tr>
<tr>
<td><strong>FY 2011-12 Carry Forward Balance</strong></td>
<td></td>
<td></td>
<td></td>
<td>$17,020,370</td>
<td>(17,020,370)</td>
</tr>
<tr>
<td><strong>Total Projected APD Waiver Balance</strong></td>
<td></td>
<td>$370,733,834</td>
<td>$343,208,923</td>
<td>$28,266,876</td>
<td>(13,725,025)</td>
</tr>
</tbody>
</table>
## Expenditures History

### APD Home and Community Based Services (HCBS) Waiver Appropriations Compared to Expenditures

<table>
<thead>
<tr>
<th></th>
<th>FY 2008-09</th>
<th>FY 2009-10</th>
<th>FY 2010-11</th>
<th>FY 2011-12</th>
<th>FY 2012-13 **</th>
</tr>
</thead>
<tbody>
<tr>
<td>Appropriations</td>
<td>$833.5</td>
<td>$849.7</td>
<td>$913.3</td>
<td>$876.0</td>
<td>$877.1</td>
</tr>
<tr>
<td>Final Appropriations*</td>
<td>$858.9</td>
<td>$887.6</td>
<td>$972.0</td>
<td>$859.7</td>
<td>$877.1</td>
</tr>
<tr>
<td>Expenditures</td>
<td>$913.3</td>
<td>$905.8</td>
<td>$975.1</td>
<td>$810.4</td>
<td>$877.1</td>
</tr>
</tbody>
</table>

*Final Appropriations include any supplemental appropriations and budget amendments

** Fiscal Year 2012-13 has a $39.9 million ($17.02 million GR) carry-forward deficit

Updated as of 11/16/12

### TOTAL WAIVER EXPENDITURES BY MONTH OF SERVICE

MAY 2011 THROUGH NOVEMBER 2012

Data from FMMIS as of 02/08/13

<table>
<thead>
<tr>
<th>Month</th>
<th>Cost of Services</th>
</tr>
</thead>
<tbody>
<tr>
<td>May-11</td>
<td>79.63</td>
</tr>
<tr>
<td>Jul-11</td>
<td>76.41</td>
</tr>
<tr>
<td>Sep-11</td>
<td>76.15</td>
</tr>
<tr>
<td>Nov-11</td>
<td>77.34</td>
</tr>
<tr>
<td>Jan-12</td>
<td>74.75</td>
</tr>
<tr>
<td>Mar-12</td>
<td>74.62</td>
</tr>
<tr>
<td>May-12</td>
<td>73.04</td>
</tr>
<tr>
<td>Jul-12</td>
<td>72.40</td>
</tr>
<tr>
<td>Sep-12</td>
<td>73.34</td>
</tr>
<tr>
<td>Nov-12</td>
<td>73.04</td>
</tr>
<tr>
<td>Jan-13</td>
<td>71.42</td>
</tr>
<tr>
<td>Mar-13</td>
<td>72.82</td>
</tr>
<tr>
<td>May-13</td>
<td>71.87</td>
</tr>
<tr>
<td>Jul-13</td>
<td>72.52</td>
</tr>
<tr>
<td>Sep-13</td>
<td>69.17</td>
</tr>
<tr>
<td>Nov-13</td>
<td>68.89</td>
</tr>
</tbody>
</table>
Agency Priorities

• Employment
  – Approximately 3,100 APD customers are competitively employed and are making an average of $8.49 per hour
  
  – Over 9,000 APD Customers would like to be competitively employed and APD is working diligently with public and private partners to assist these individuals
  
  – A specific focus will be placed on assisting those that are in transition from the school system to post high school employment (age 16-24)
Agency Priorities - Waiting List

Total Waiting List by Category
Total = 22,009

- Transition from School, 701
- Caregiver Over Age 70, 282
- Intensive Needs, 2,513
- Children in Welfare System, 202
- Under Age 21, 9,533
- Age 21 and Older, 8,439
- No Priority Assigned, 339

Waiting List Areas of Focus
Total = 2,997

- Children in Welfare System, 202
- Intensive Needs, 2,513
- Caregiver Over Age 70, 282

General Revenue | Federal Match | Total Funding | Projected # Waitlist Clients Added to Waiver | % Waitlist Clients Served From Areas of Focus
--- | --- | --- | --- | ---
$10,000,000 | $14,195,500 | $24,195,500 | 484-756 | 16.1%-25.2%
$15,000,000 | $21,293,249 | $36,293,249 | 726-1,134 | 24.2%-37.8%
$20,000,000 | $28,390,999 | $48,390,999 | 968-1,512 | 32.3%-50.5%
$25,000,000 | $35,488,749 | $60,488,749 | 1,210-1,890 | 40.4%-63.1%
$30,000,000 | $42,586,499 | $72,586,499 | 1,452-2,268 | 48.4%-75.7%
$40,000,000 | $56,781,999 | $96,781,999 | 1,936-3,024 | 64.6%-100.9%
$50,000,000 | $70,977,498 | $120,977,498 | 2,420-3,781 | 80.7%-126.1%

Based on cost plan ranges from $32,000 to $50,000. If funding exceeds 100% of Areas of Focus, additional waitlist clients can be transitioned from other categories based on level of need. (Updated to reflect FMAP change for 11/2012.)

Source: APD Agency Allocation, Budget, and Contract Control (ABC) System as of November 1, 2012
Agency Priorities – Quality Service Regions

**Northwest Region (850) 487-1992**
Bay, Calhoun, Escambia, Franklin, Gadsden, Gulf, Holmes, Jackson, Jefferson, Leon, Liberty, Okaloosa, Santa Rosa, Wakulla, Walton, and Washington counties

**Northeast Region (904) 992-2440**

**Central Region (407) 245-0440**
Brevard, Citrus, Hardee, Hernando, Highlands, Indian River, Lake, Marion, Martin, Okeechobee, Orange, Osceola, Polk, Seminole, St. Lucie, and Sumter counties

**Suncoast Region (813) 233-4300**
Charlotte, Collier, DeSoto, Glades, Hendry, Hillsborough, Lee, Manatee, Pasco, Pinellas, and Sarasota counties

**Southeast Region (561) 837-5564**
Broward and Palm Beach counties

**Southern Region (305) 349-1478**
Dade and Monroe counties
Approved by both the Legislature and the federal government

Customers have better access to a wide range of services within their individual annual budget amount

Customers will have flexibility to use the funding for necessary services as long as their health and safety needs are covered

Provides for financial predictability within the HCBS Medicaid waiver while making the funding process fair and equitable for all waiver customers

APD worked with a diverse group of stakeholders: individuals with developmental disabilities, families, waiver support coordinators, and providers

Total enrolled as of January 14, 2013 is 19,866 customers

Of the total enrolled, 2,281 (11.4%) iBudget customers have requested a hearing

Pending legal challenges are being addressed
iBudget Implementation Schedule

• Northwest Region—2,921 customers
  – Areas 1 and 2 from Pensacola to Tallahassee on April 1, 2012

• Northeast Region and Central Region—4,741 customers
  – Northeast (Areas 4 (Jacksonville), 12 (Daytona Beach)) and Central (Area 13 (Ocala)) on July 1, 2012

• Northeast Region and Central Region – 5,559 customers
  – Northeast (Areas 3 (Gainesville)) and Central (Area 7 (Orlando), 14 (Lakeland), and 15 (Fort Pierce)) on October 1, 2012

• Suncoast Region – 6,125 customers
  – Areas 23 and 8 from Tampa to Fort Myers on January 1, 2013

• Southeast Region – 3,812 customers
  – Areas 9 and 10 from West Palm Beach to Fort Lauderdale on April 1, 2013

• Southern Region – 5,815 customers
  – (Area 11, Miami-Dade and CDC+ Statewide) on July 1, 2013
Highlights from Governor’s Recommendations

• **Additional Funding to Serve Waiting List**
  
  $15 million GR; $21.3 million TF; $36.3 million Total

• **Employment and Internship Supports**
  
  $2.5 million GR

• **Resources to Address Carry Forward Deficit and Waiver Funds from FY 2011-2012**
  
  $17 million GR; $23.2 million Trust Funds; $40.2 million Total

• **Electronic Visit Verification and Central Customer Record**
  
  $700,878 GR; $700,878 TF; $1,401,756 Total

• **Fixed Capital Outlay – Maintenance and Repair**
  
  $2 million GR
Thank you

Director Barbara Palmer
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Barbara_Palmer@apd.state.fl.us
apdcares.org