

Fiscal Year Cost Plan Implementation Scenarios

Scenario 1- Annual Review Received between 4/23/07-6/30/07

Current cost plan ends 5/31/07. The PSA Review is received on 5/10/07.

WSC should do the following prior to cost plan submission:

1. create a cost plan from 6/1/07-6/30/07
 - a. service plans should be for a 1 month allocation
 - b. 1 time expenditures such as DME, or items such as medication reviews or dental services should not be entered, unless they will be provided during that month.
2. create an annual cost plan dated 7/1/07-6/30/08

Scenario 2 – Annual Review Received between 4/23/07-6/30/07

Current cost plan ends 8/31/07. The Annual Review is submitted early for PSA Review on 6/1/07.

WSC should do the following prior to cost plan submission:

1. Shorten the current cost plan to end on 6/30/07 and pro rate
2. Create a new cost plan dated 7/1/07-6/30/08

Scenario 3 – Amendment to a cost plan received between 4/23/07-6/30/07

Current annual cost plan ends 12/31/07 and was previously authorized. WSC requests an amendment on 5/31/07

WSC should do the following:

1. Create an end date to the existing cost plan to be 6/30/07. The cost plan dates will now be 1/1/07-6/30/07.
2. Pro Rate the allocations in the shorted cost plan.
3. Create a new cost plan with dates of 7/1/07-6/30/08
4. Submit the Amendment Request form to document the amendment.
5. Amended service request should be reflected in either or both cost plans as it relates to the individual's need.

Scenario 4–Annual Review received after 7/1/07

Current annual cost plan runs 12/1/06-11/30/07. Annual review request is received on 9/12/07. WSC should do the following:

1. Create a cost plan that runs 12/1/07-6/30/08. Allocations should be pro rated accordingly for the 7-month time period.
2. Create a cost plan that runs 7/1/08-6/30/09.

Scenario 5 –Amendment received after 7/1/07

Current cost plan runs 4/1/07-3/31/08 and was previously authorized. WSC requests an amendment on 8/1/07. WSC should do the following:

- a. Input amendment information into the 4/1/07-3/31/08 cost plan.
- b. Submit Amendment Request Form.
- b. Create a new cost plan from 4/1/08-6/30/08. WSC pro rates accordingly for the 2 month time period.
- c. WSC creates a third cost plan from 7/1/08-6/30/09.