WELCOME PACKET

1. Welcome Letter
2. Steps to Enrolling onto the CDC+ Program
3. Prior to Attending the CDC+ Training
4. Glossary of Terms
5. CDC+ Services Quick Reference
6. New Consumer/Representative Training Slides
7. Readiness Review
8. CDC+ New Participant Training Program Affirmation form
9. Application Packet
   o CDC+ Application and Instructions
   o Consultant Selection Tools (Hiring and Working with Your Consultant; Consultant Interview Questions; Consultant Evaluation)
   o Participant/Consultant Agreement
   o Representative Agreement
   o Emergency Back-Up Plan
10. Enrollment Packet
    o Instructions
    o Informed Consent for CDC+ Fiscal/Employer Agent
    o IRS Form 2678 – Employer Appointment of Agent
    o IRS Form 8821 – Tax Information Authorization
    o Sample IRS forms
    o Program Consent Form
11. The CDC+ Connection